



Arab Web Accessibility Study

Quarter 2, 2024

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Preface

Welcome to the inaugural Arab Web Accessibility Study, an exploration into the state of web accessibility across the Arab region. This study brought to life by the team at Mada, the Assistive Technology Center Qatar, marks a significant stride towards our collective vision of a digitally inclusive society. Established in 2010, Mada has been at the forefront of advocating for the rights and digital inclusion of persons with disabilities (PWDs) in Qatar and beyond. As a Center of Excellence in digital access in Arabic, our efforts are dedicated to breaking down barriers and opening new avenues for technology to serve as a bridge to empowerment and equality.

The Arab Web Accessibility Study is the culmination of extensive research, collaboration, and a shared commitment to making the digital world accessible to all. It reflects Mada's foundational goal to foster a technologically advanced community that is attuned to the needs of PWDs, not just in Qatar but across the entire Arab region. By mapping out the current landscape of web accessibility, this study aims to highlight the progress made, identify the challenges that lie ahead, and offer actionable insights for a more inclusive digital future.

In these pages, you will find an examination of web accessibility practices across Arab countries, shedding light on the state of digital inclusivity. This research endeavors not only to understand where we stand today but also to pave the way for meaningful improvements in the accessibility of digital platforms. Through this work, Mada reinforces its commitment to ensuring that the digital realm is a space where everyone, regardless of their abilities, can participate fully and independently.

As we present the results from this project, we extend our gratitude to everyone who has contributed to this groundbreaking study. Together, we look forward to building a more inclusive digital world, one that truly embodies the principles of equality and accessibility for all.

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Executive Summary

Advancing Digital Inclusion: A Study on Web Accessibility Across the Arab World

Under the auspices of Mada, the Assistive Technology Center Qatar, this study delves into the state of web accessibility across the Arab world, and emerges as a pioneering document, underlining Mada's mission to advance digital inclusivity for persons with disabilities (PWDs). Since its inception in 2010, Mada has become a global beacon of excellence, dedicated to harnessing the power of ICT to foster a more inclusive society, particularly for the Arabic-speaking population.

The Arab Web Accessibility Study represents a pioneering effort focused on enhancing web accessibility within the Arab region, marking a significant milestone in efforts to foster digital inclusivity for individuals with disabilities. This comprehensive study, the first of its kind, meticulously evaluated the digital landscapes of all Arab countries, covering Algeria, Bahrain, Comoros, Djibouti, Egypt, Iraq, Jordan, Kuwait, Lebanon, Libya, Mauritania, Morocco, Oman, Palestine, Qatar, Saudi Arabia, Somalia, Sudan, Syria, Tunisia, the United Arab Emirates, and Yemen. By analyzing 2,497 websites across various sectors, including government, education, healthcare, and commerce, the study provides an overview of the current state of web accessibility in the region.

Scope and Vision

This study, the first of its kind, encompasses an analysis of 2,497 websites across all Arab countries. It aims to map out the accessibility landscape, offering a unique perspective on digital inclusivity and setting the stage for transformative change. The Arab Web Accessibility Study Q2 not only assesses compliance with the Web Content Accessibility Guidelines (WCAG) 2.2 but also provides accessibility pillar, and individual criteria-specific insights to enhance web accessibility.

Key Discoveries and Strategies for Advancement

- A nuanced understanding of web accessibility across the Arab region, revealing both achievements and areas in need of significant improvement.
- An urgent call for the adoption of WCAG 2.2 standards across digital platforms to bridge the accessibility gap.
- Strategic recommendations for stakeholders to implement robust training, regulatory frameworks, and monitoring mechanisms to ensure universal digital accessibility.



1. Introduction

Web accessibility is a vital part of the fast-evolving digital age, ensuring that everyone, including people with disabilities, has equal access to online resources. The Arab Web Accessibility Study, to be completed by the end of 2024, will analyze the web accessibility standards of 5,000 websites through automated testing in the Arab region. Covering various sectors such as government, education, healthcare, and business, the study will provide a detailed view of digital inclusivity in the Arab world. The findings will highlight both achievements and areas needing improvement, offering a clear picture of the current state of web accessibility in the region. This data can help drive new initiatives and policies to enhance digital inclusivity.

The investigation is based on the Web Content Accessibility Guidelines (WCAG), which set the standards for web content accessibility. The analysis will look at crucial aspects like site navigability, readability, compatibility with assistive technologies, and compliance with legal and ethical accessibility standards. The study aims to reveal the current state of web accessibility, pinpoint common challenges faced by people with disabilities, and offer practical recommendations for improving digital inclusiveness in the region.

1.1. Significance of Web Accessibility Research

The research has value as it may provide valuable insights for stakeholders, web developers, and policy makers on the adoption of web accessibility practices. By doing so, it facilitates the establishment of a digital environment that is more inclusive, enabling the complete participation of all individuals in the digital society, irrespective of their cognitive or physical capabilities. This study endeavors to contribute to the ongoing efforts towards achieving digital equality in the Arab region.

Building on this, the transformative efforts in Qatar exemplify the region's commitment to inclusivity and digital accessibility [1]. The nation's dynamic policy framework and initiatives underscore a proactive stance towards ICT accessibility, aligning with international standards and conventions. Similarly, [2] presents the MARSAD tool developed by Mada Center, reflecting a meticulous approach to assessing and enhancing ICT accessibility within Qatar, further emphasizing the significance of such research in paving the way for inclusive digital advancements.

1.2. Sector-Specific Accessibility Developments



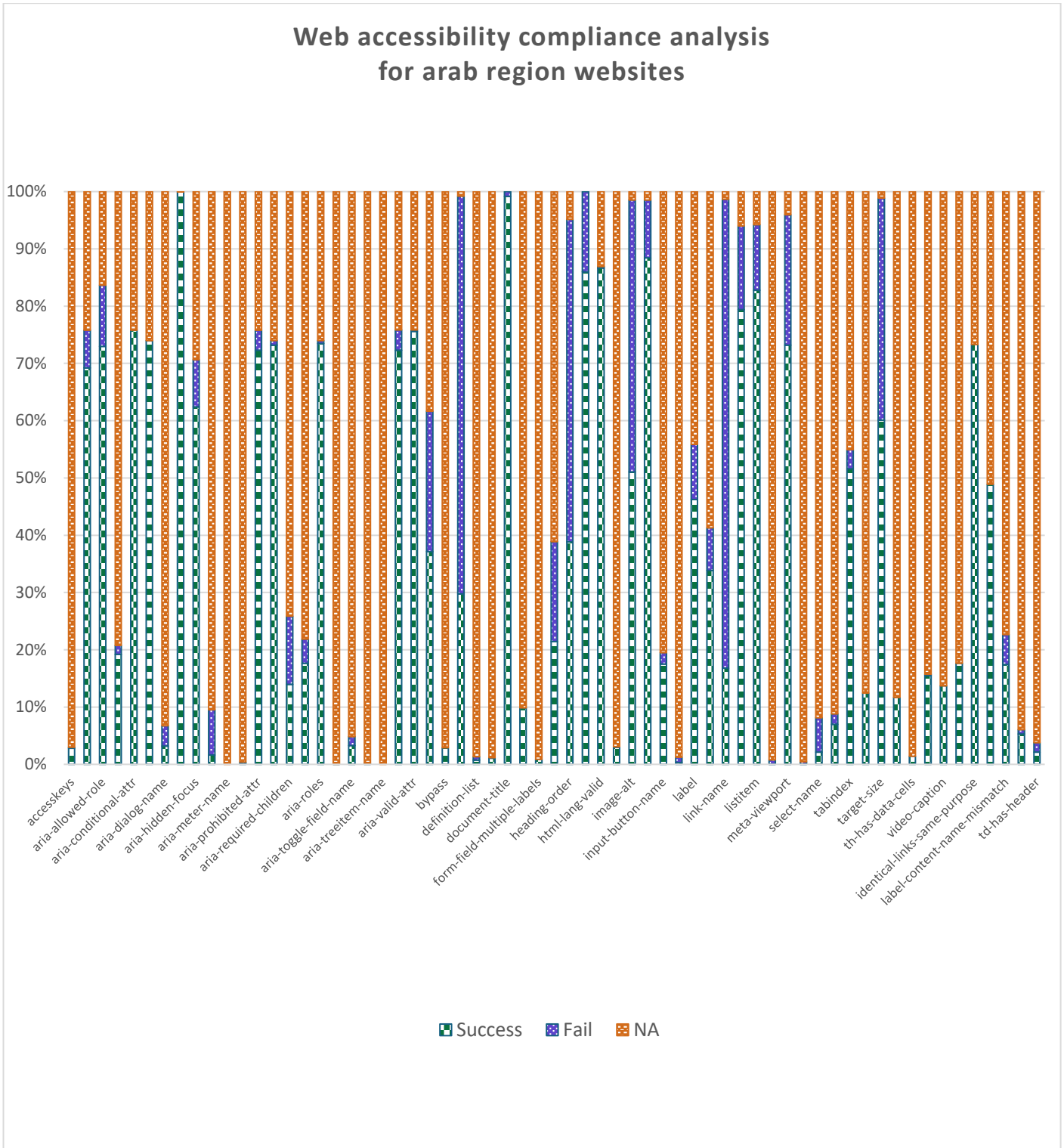


Figure 3: Web accessibility compliance analysis overview for Arab region websites.



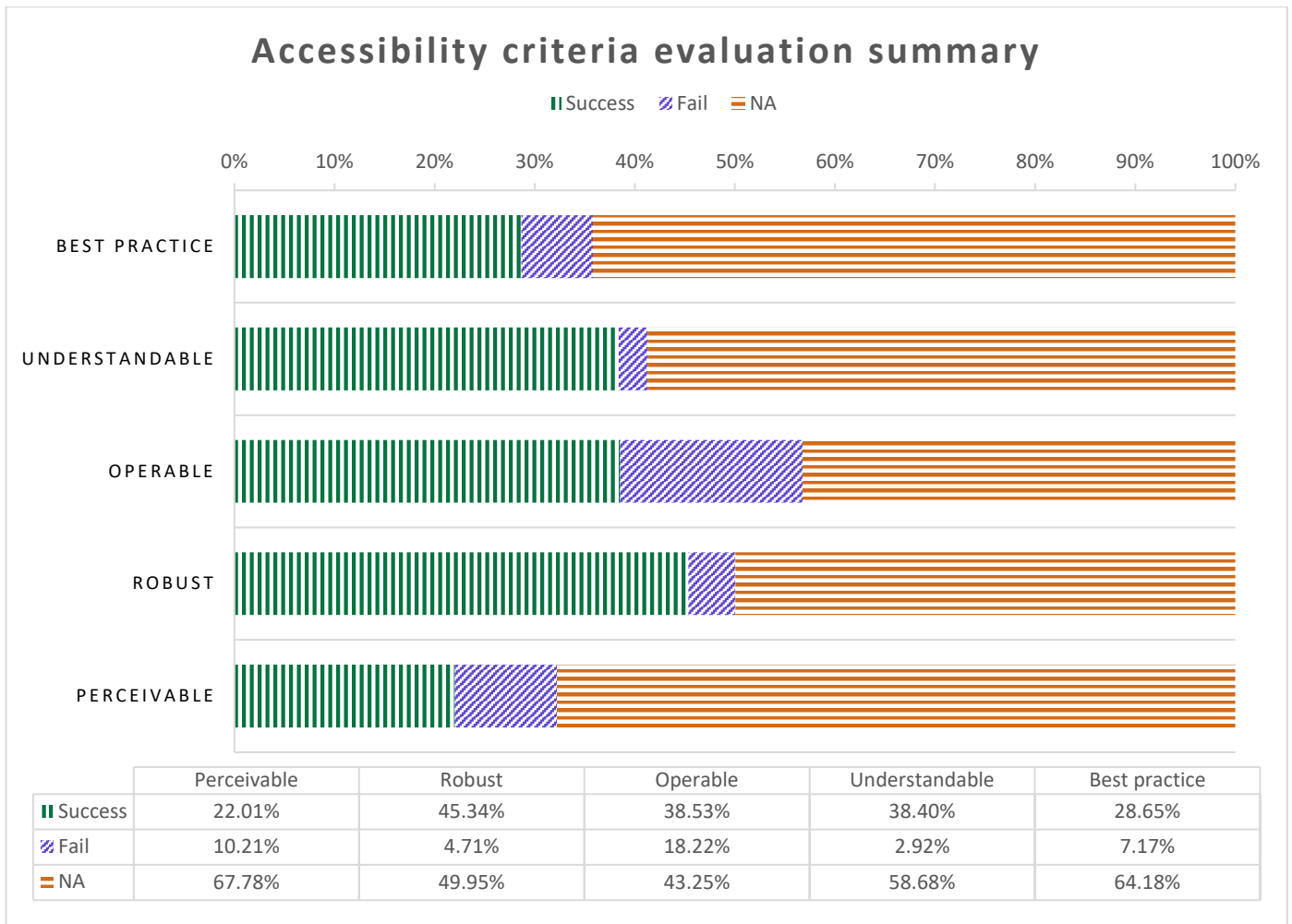


Figure 4: Accessibility Pillars Success Evaluation Criteria

4.6. Perceivable Criterion Performance

Figure 5 below gives an overview of how well websites are meeting success criteria based on automated testing under the principle of "Perceivable," one of the four pillars of accessibility according to the Web Content Accessibility Guidelines (WCAG) on average. The "Perceivable" principle emphasizes the need for information and user interface components to be presentable to users in ways they can perceive.



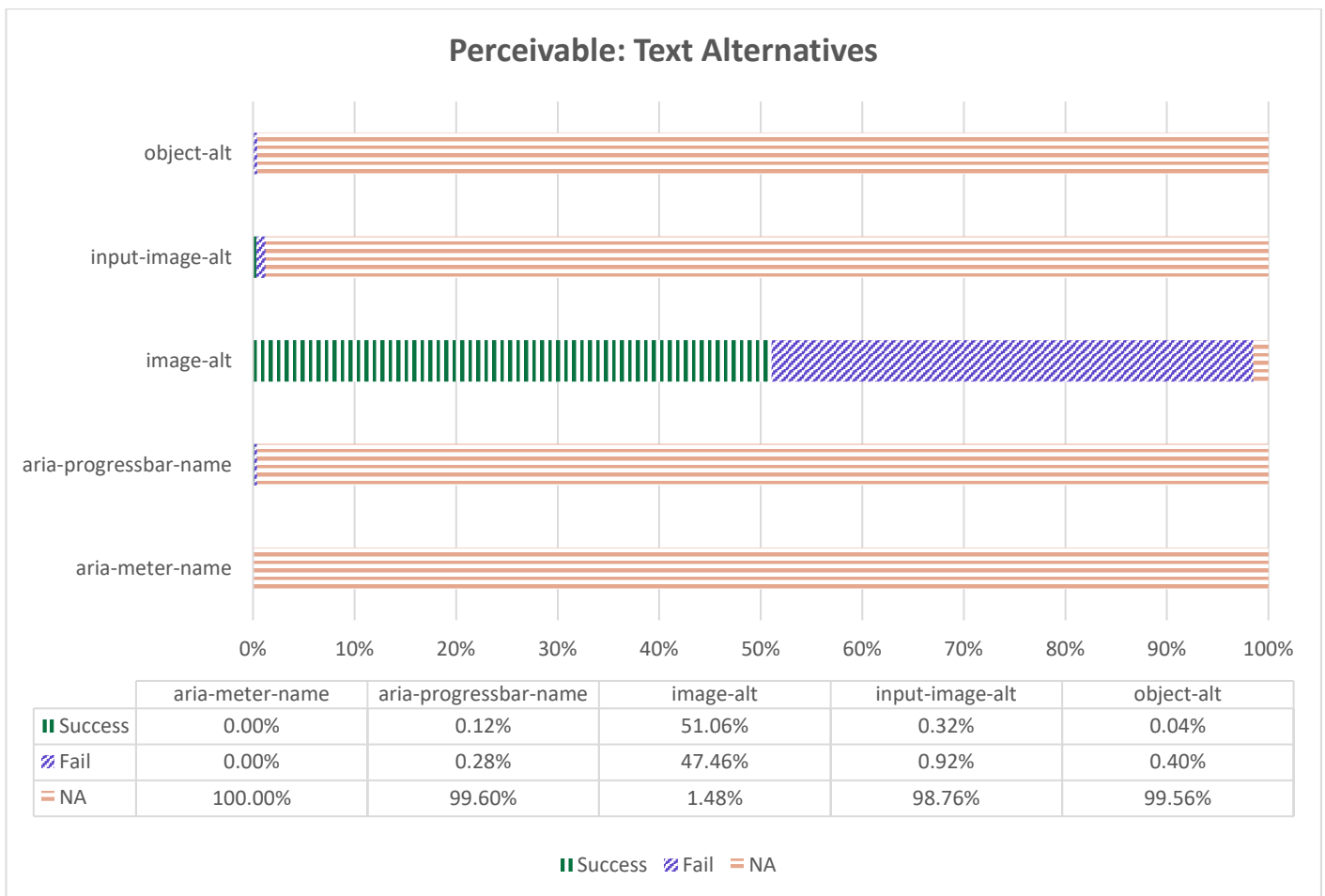


Figure 6: Text Alternatives success criteria compliance assessment analysis results overview.

2. Adaptable (Average: 21.62 % Success, 4.52% Fail, 73.86 % N/A):

Being adaptable means that content can be presented in different ways without losing information or structure, such as through assistive technologies. Only 21.62 % of the sites successfully met this criterion based on automated testing on average, with a small failure rate of 4.52%. However, a majority, 73.86 %, was rated as not applicable. Figure 7 demonstrates the varied success rates in meeting adaptable success criteria.



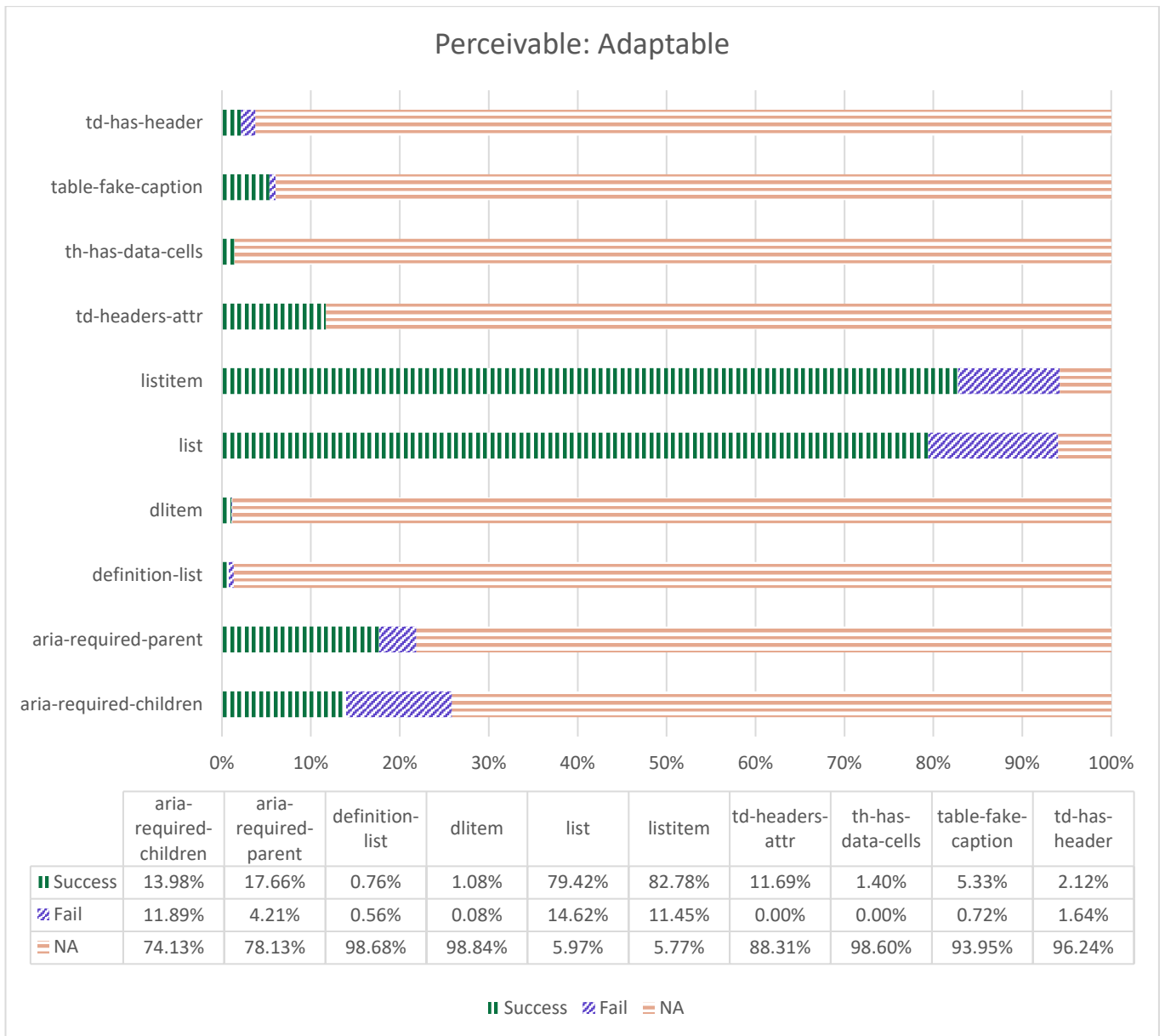


Figure 7: Adaptable success criteria compliance assessment analysis results overview.

3. Distinguishable (Average: 45.59 % Success, 33.23 % Fail, 21.19 % N/A):

This success criterion is crucial for making it easier for users to see and hear content, including separating foreground from background. About 45.59 % of the sites successfully met this criterion based on



automated testing on average, with a failure rate of 33.23 %. However, 21.19 %, was rated as not applicable. Figure 8 demonstrates the varied success rates in meeting success criteria for distinguishable.

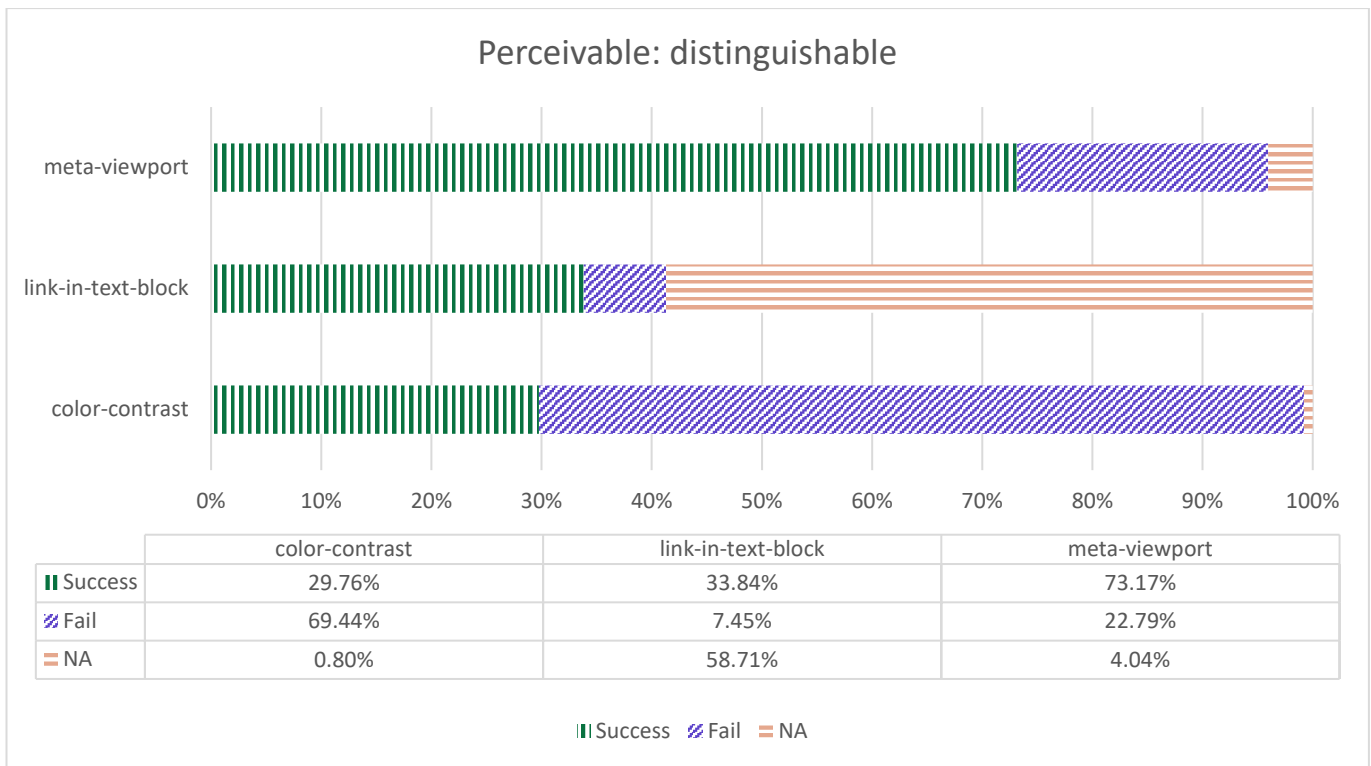


Figure 8: Distinguishable success criteria compliance assessment analysis results overview.

4.7. Operable Criterion Performance

Figure 9 below gives an overview of how well websites are meeting certain success criteria based on automated testing under the principle of "Operable" one of the four pillars of accessibility according to the Web Content Accessibility Guidelines (WCAG). The "Operable" principle emphasizes that users must be able to operate the interface (the interface cannot require interaction that a user cannot perform).



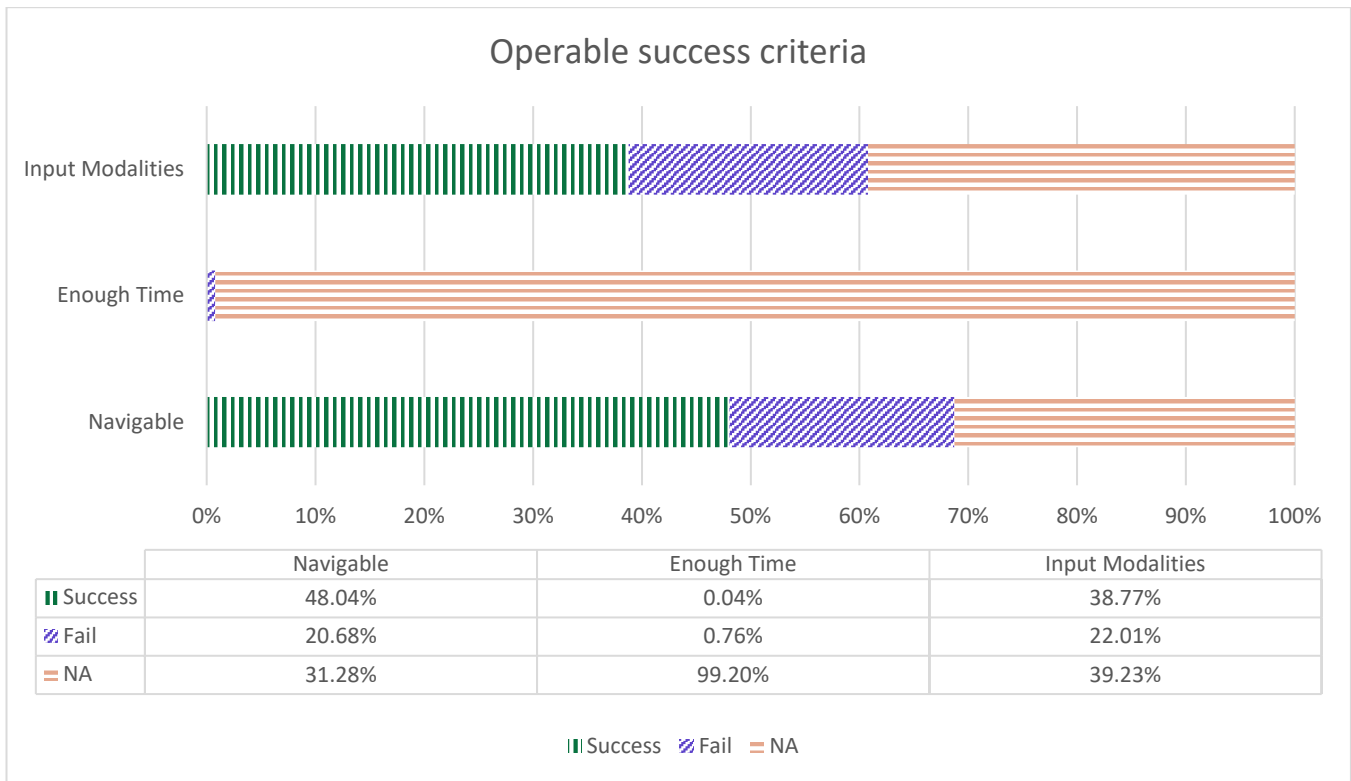


Figure 9: Operable success criteria analysis results overview.

1. Navigable (Average: 42% Success, 24% Fail, 34% N/A):

"Navigable" assesses whether users can navigate and find content. Based on the automated testing employed, the 42% success rate shows that less than half of the websites have adequately provided navigational mechanisms. A failure rate of 24% indicates that nearly a quarter of the websites have issues that could hinder navigation for users, particularly those using screen readers or other assistive technologies. 34% were marked as N/A. Figure 10 demonstrates the varied success rates in meeting operable success criteria for navigable.



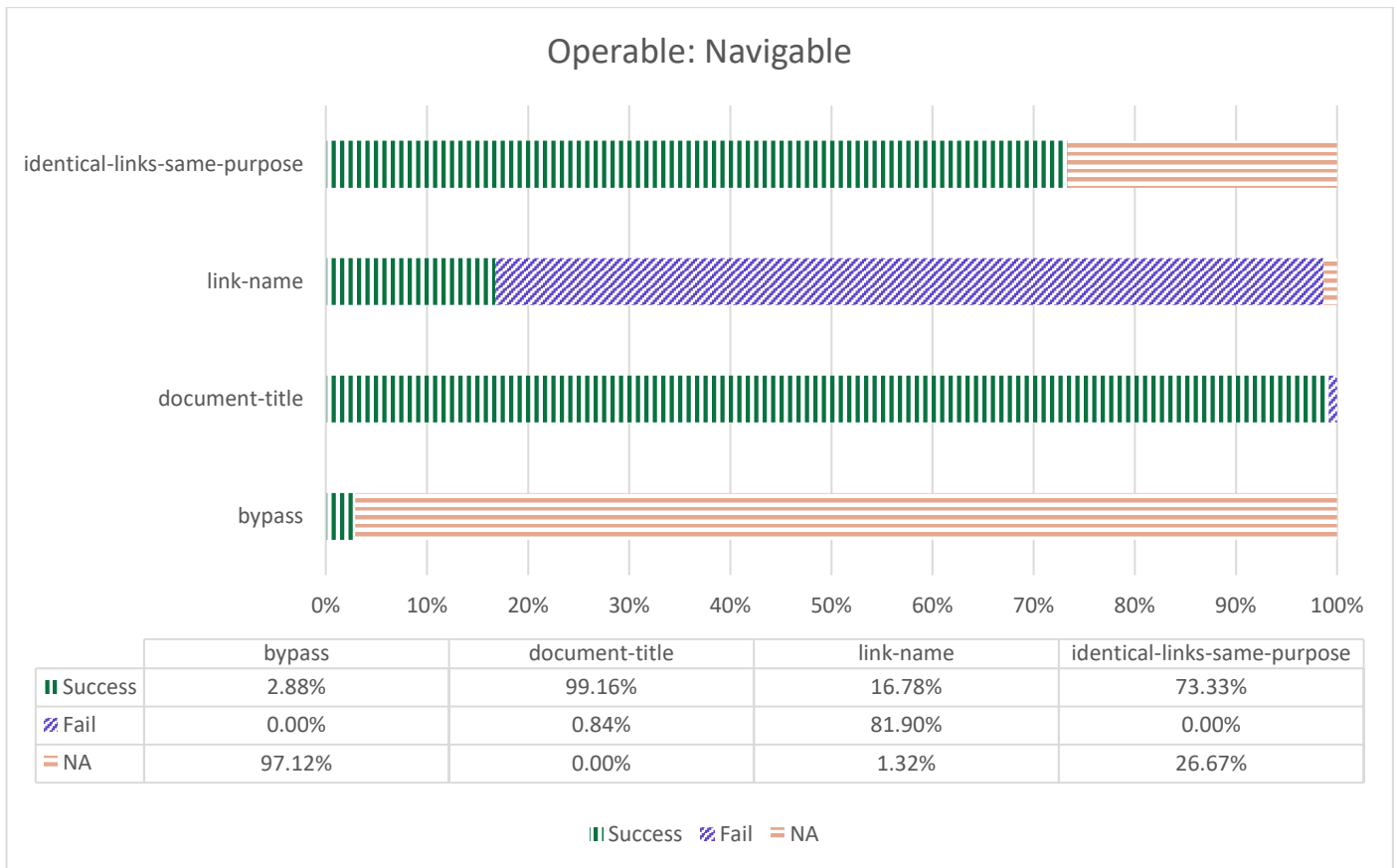


Figure 10: Navigable success criteria compliance assessment analysis results overview.

2. Enough Time (Average: 72% Success, 25% Fail, 3% N/A):

"Enough Time" evaluates whether users have enough time to read and use the content. According to the automated testing results, 72% success rate suggests that most websites give users sufficient time to interact with content, which is essential for those who require more time due to a disability. However, a quarter of websites have failed this criterion, pointing to a notable proportion of content that could be inaccessible due to time constraints. Figure 11 demonstrates the success rate in meeting success criteria for enough time based on meta-refresh.



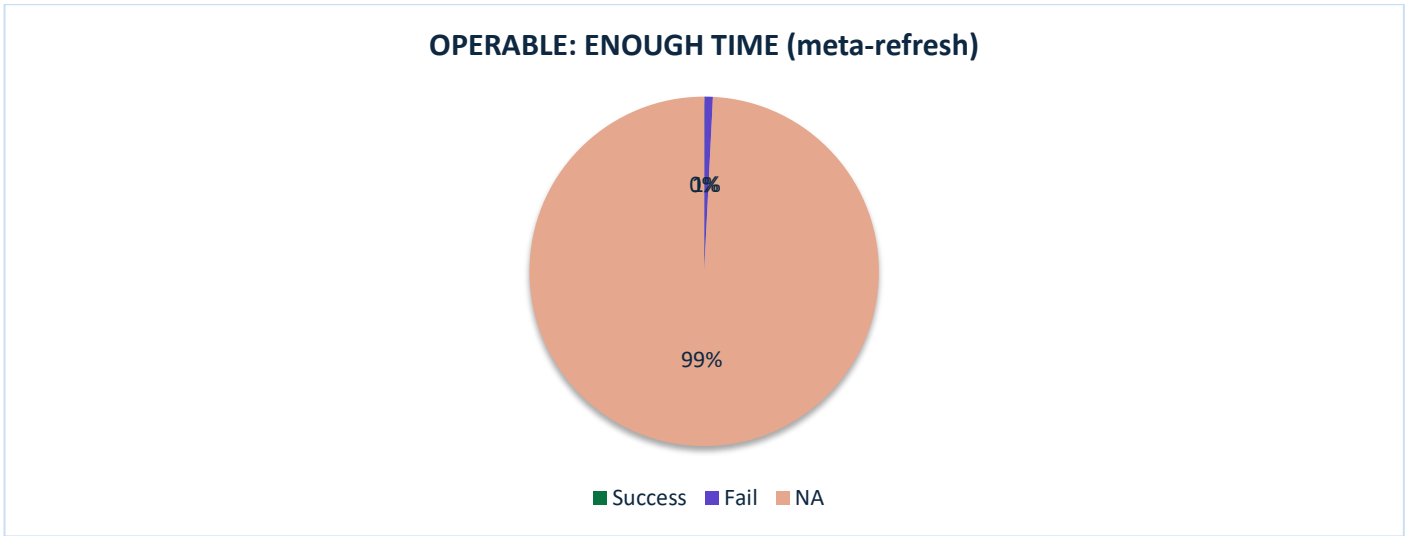


Figure 11: Enough Time Success Criteria Compliance Assessment Results Overview

3. Input Modalities (Average: 12% Success, 3% Fail, 85% N/A):

"Input Modalities" refers to providing users with various options to input data beyond traditional keyboard interfaces. The success rate based on automated testing methods is remarkably low at 12%, indicating a significant area for improvement in accommodating diverse input methods, such as voice commands, on-screen keyboards, or other assistive devices. With 3% failing, it suggests few websites have attempted to implement this and failed. Figure 12 demonstrates the varied success rates in meeting operable success criteria for input modalities.

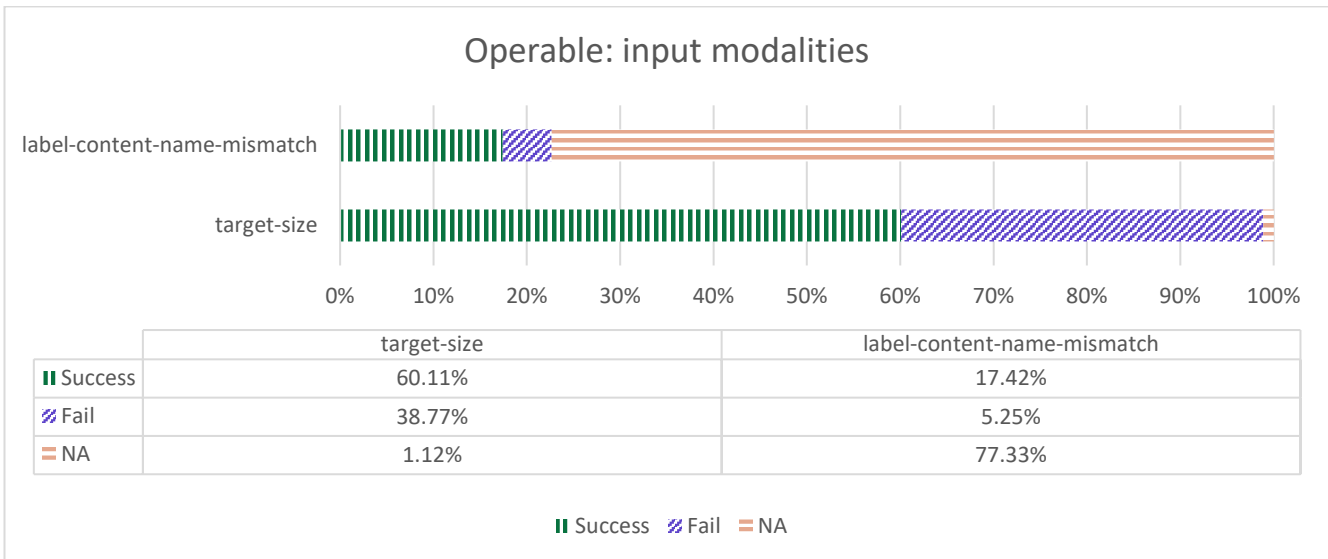


Figure 12 Input Modalities Success Criteria Compliance Assessment Results Overview



4.8. Understandable Criterion Performance

Figure 13 provided below offers a comprehensive snapshot of the performance of websites against specific success criteria pertaining to the "Understandable" criterion, a fundamental component of accessibility outlined in the Web Content Accessibility Guidelines (WCAG). The "Understandable" criterion emphasizes the importance of content being presented in a clear and coherent manner, ensuring that users can easily comprehend the information provided. This criterion is essential for facilitating access to web content for individuals with diverse cognitive abilities and language proficiencies. By adhering to the "Understandable" criterion, websites enhance their usability and inclusivity, thereby ensuring that information is readily understandable by all users, regardless of their background or abilities.

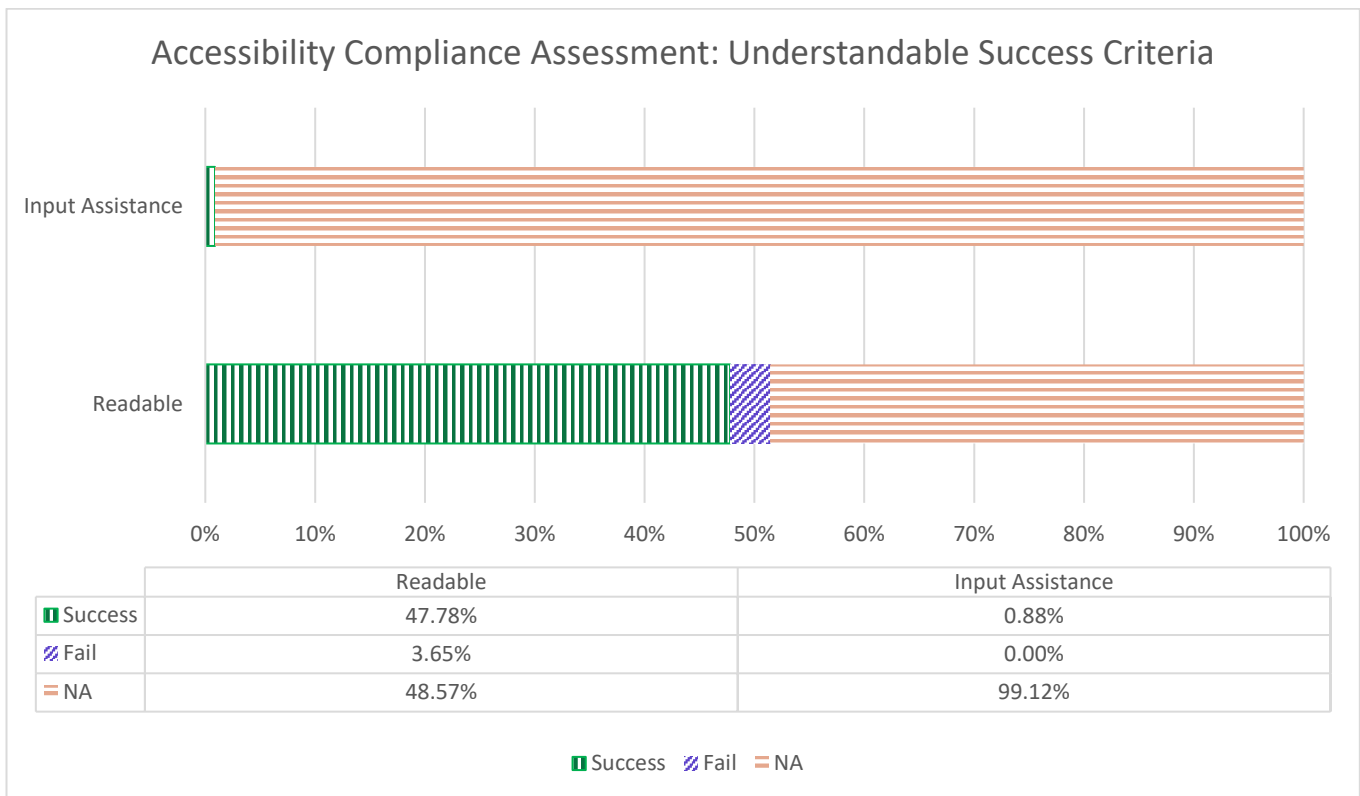


Figure 13: Understandable success criteria analysis results overview.

Understandable (Average: 38.40 % Success, 2.92 % Fail, 58.68 % N/A):



Figure 4 indicates that only 38.40 % of websites have successfully met the understandable criteria according to automated testing, indicating that there is room for improvement. A 2.92 % failure rate suggests that a small fraction of websites exhibit unclear or confusing content, hindering user comprehension. Addressing these issues could significantly enhance the overall accessibility and usability of web content. Figure 14 and Figure 15 demonstrate the varied success rates in meeting understandable success criteria based on automated testing for readable, and input assistance, respectively.

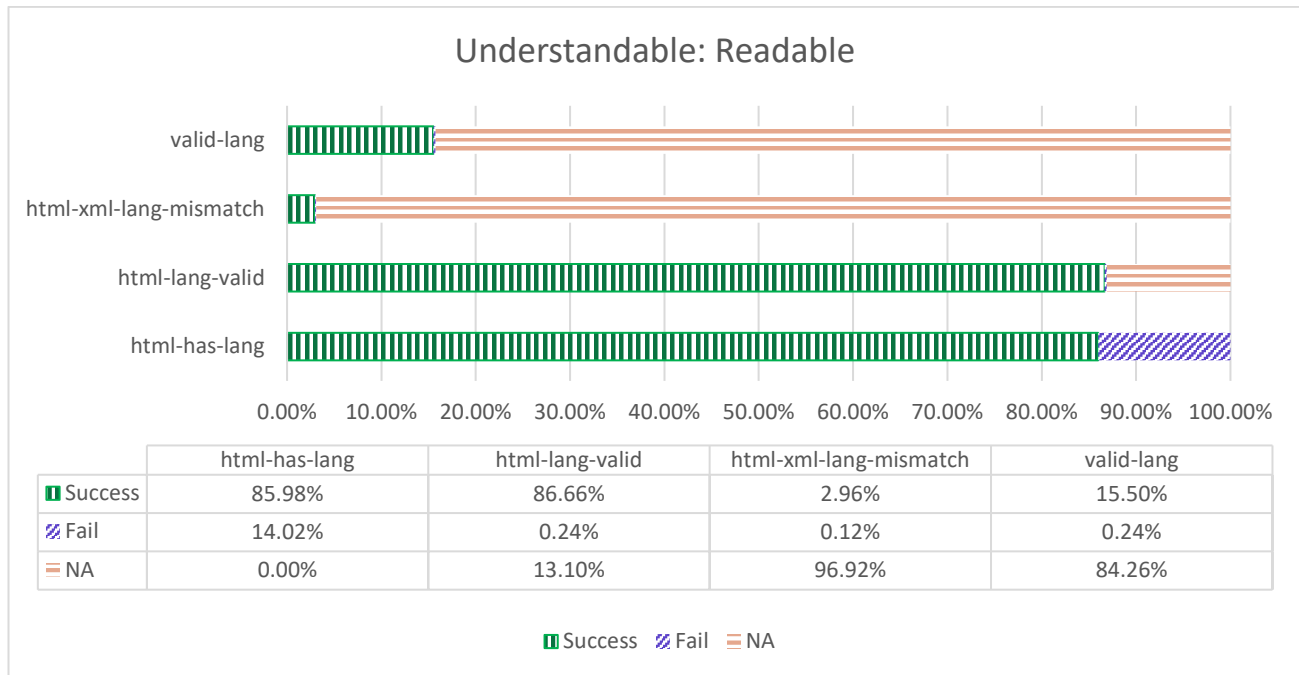


Figure 14: Readable Success Criteria Compliance Assessment Results Overview



5. Conclusion

The analysis of 2,497 websites in the Arab region reveals the current state of digital accessibility. While there are successes, overall compliance with WCAG standards varies widely. Automated testing helps identify some accessibility issues but can only find about 30-50% of barriers, often missing specific user experiences. Therefore, manual and usability testing, involving real users with disabilities and experts, is essential for a thorough evaluation.

High success rates in some criteria show progress in making content accessible and robust for users with disabilities. However, there are significant areas of non-compliance, especially with distinguishable elements critical for visually impaired users and navigable structures for assistive technologies. In summary, while there have been improvements in online accessibility, much work remains. This study urges web developers, content creators, and stakeholders in the Arab region to address the identified gaps, ensuring web content is operable, distinguishable, and robust. Continuous efforts are necessary to achieve a fully inclusive digital environment for all users.



